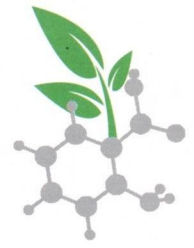


INDO US BIO-TECH LIMITED

(AN ISO CERTIFIED COMPANY)
CIN LO1122GJ2004PLC043550



Date: 22-10-2022

To,
The Manager
Department of Corporate Services
BSE Ltd.
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400001
Company Code: 541304

Sub: Reconciliation of Share Capital Audit as per Regulation 76 of (SEBI (Depositories and Participants) Regulations, 2018) for quarter ended on 30th September, 2022

Dear Sir/Madam,

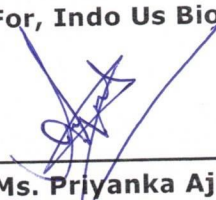
Ref: INDO US BIO-TECH LIMITED

Pursuant to Regulation 76 of (SEBI (Depositories and Participants) Regulations, 2018, a report for Reconciliation of Share Capital Audit for quarter ended on **30th September, 2022** is attached with this letter.

Please take the same on your records.

Thanking you,

Yours faithfully,
For, Indo Us Bio Tech Limited


Ms. Priyanka Ajudia
Executive Director
(DIN:07941023)

Encl.: As Above



Regd. Office :
309, Shanti Mall, Sattadhar Cross Road,
Opp. Navrang Tower, Ahmedabad-380 061.
Tele Fax : +91-079-27491807,
Mobile : +91-9909043999

DSIR RECOGNITION IN HOUSE R&D UNIT
Factory Address :
Village-Bardoli Kanthi,
Near Indira Nagar, Ta.-Dehgam,
Dist-Gandhinagar, Gujarat.

E-mail : indousexim@gmail.com • **Web :** www.indousagriseeds.com





RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2022

Sr. No.	Particulars		Details
01	For the Quarter Ended	:	30/09/2022
02	ISIN	:	INE250Z01010
03	Face Value	:	Rs. 10/-
04	Name of the Company	:	INDO US BIO-TECH LIMITED
05	Registered Office Address	:	309, SHANTI MALL, SATADHAR CHAR RASTA, OPP. NAVRANG TOWER, SOLA ROAD, AHMEDABAD-380061
06	Correspondence Address	:	AS ABOVE
07	Telephone & Fax No	:	9638994141
08	Email Address	:	indouscs@gmail.com
09	Names of the Stock Exchanges where the company's securities are listed:	:	Bombay Stock Exchange Ltd

			No. of Shares of Rs. 10/- each at the end of the quarter 30.09.2022	% of Total Issued Capital
10	Issue Capital	:	9166700	100%
11	Listed Capital Exchange Wise BSE.	:	9166700	100%
12	Held in dematerialized form in CDSL	:	6872319	74.97%
13	Held in dematerialized form in NSDL	:	2294337	25.03%
14	Physical	:	44	0.00%
15	Total No. of Shares (12+13+14)	:	9166700	100%
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	:	No Changes	No Changes



The Company has received in principal approval for listing and trading of securities from Bombay Stock Exchange on 12th July 2022 for 18,85,112 equity shares of Rs. 10/- each which is issued at a premium of Rs. 67.07/- to Promoters & Non-Promoters on a preferential basis.

The shares are ranking pari-passu with the old equity shares of the company.

The Company further issued 8,59,300 equity shares at a price of Rs. 71 per equity share including premium of Rs. 61 for cash to the promoter and non promoter group by way preferential allotment. However listing and trading approval of securities from Bombay Stock Exchange is awaited.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below :

Particulars***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending for SE (Specify Names)
PREFERENTIAL ISSUE	8,59,300	Applied	Bombay Stock Exchange	Yes	Yes	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes/No)	:	Yes
	If not, Updated up to which date	:	--

19	Reference of previous quarter with regards to excess dematerialized shares, if any	--
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	--

21. Mentioned the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay:


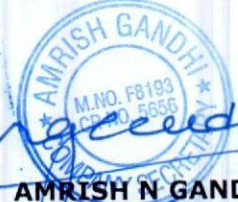
Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for More than 21 Days	NIL	NIL	N.A.

22	Name, Telephone of the Compliance Officer of the Co.	:	DIMPY DIVYANGBHAI JOSHI, Company Secretary PAN: BMLPJ6150L Date of appointment: 24/01/2020
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		Membership No: A58742 Telephone No: 079-27491807 Email ID: indouscs@gmail.com
	Whether any change in Compliance Officer during the previous 2 quarters	No
23	Name, Address, Tel. & Fax, Reg. No. of Certifying CA/CS	Mr. Amrish N. Gandhi, Company Secretary Address: 504, Shivalik Abaise, Opp. Shell Petrol Pump, Anandnagar Road, Satellite, Ahmedabad-380015 Tel No. 079-40323014 Mobile No. 9825654756 CP No. 5656 (Auditor for this Secretarial Report) Email ID: amrishgandhi72@gmail.com Membership No: F8193
24	Appointment of common agency for share registry work	BIGSHARE SERVICES PVT. LTD. E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India Tel No: +91 22 6263 8299 Fax: +91 22 6263 8299 Email: info@bigshareonline.com Website: www.bigshareonline.com
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.)	NIL

Date: 19/10/2022
Place: Ahmedabad



AMRISH N GANDHI
 Company Secretary in Practice
 CP. NO: 5656
 FCS: 8193
 Peer Review Cert. No: 586/2019
UDIN: F008193D001303157