

INDO US
BIO-TECH LIMITED
(AN ISO CERTIFIED COMPANY)
CIN LO1122GJ2004PLC043550



Date: 13-01-2022

To,
Bombay Stock Exchange Limited,
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report under Amended Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended on 31st December, 2021.

**Ref: Indo Us Bio-Tech Ltd
Scrip Code: 541304**

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and Amended Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 report for Reconciliation of Share Capital Audit for quarter ended on 31st December, 2021 is attached with this letter.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, Indo Us Bio Tech Limited

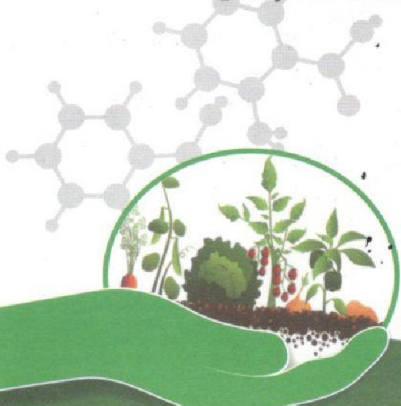
Dimpy Joshi
Company Secretary and Compliance Officer



Regd. Office :
309, Shanti Mall, Sattadhar Cross Road,
Opp. Navrang Tower, Ahmedabad-380 061.
Tele Fax : +91-079-27491807,
Mobile : +91-9909043999

DSIR RECOGNITION IN HOUSE R&D UNIT
Factory Address :
Village-Bardoli Kanthi,
Near Indira Nagar, Ta.-Dehgam,
Dist-Gandhinagar, Gujarat.

E-mail : indousexim@gmail.com • **Web :** www.indousagriseeds.com

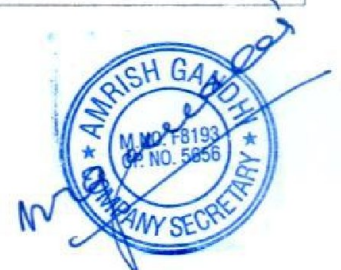




RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED
ON 31st DECEMBER, 2021

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1 | For the Quarter Ended | : 31/12/2021 |
| 2 | ISIN | : INE250Z01010 |
| 3 | Face Value | : Rs. 10/- |
| 4 | Name of the Company | : INDO US BIO-TECH LIMITED |
| 5 | Registered Office Address | : 309, SHANTI MALL, SATADHAR CHAR RASTA, OPP. NAVRANG TOWER, SOLA ROAD, AHMEDABAD-380061 |
| 6 | Correspondence Address | : AS ABOVE |
| 7 | Telephone & Fax No | : 079-27491807 |
| 8 | Email Address | : compliance@indousagriseeds.com |
| 9 | Name of the Stock Exchanges where the securities are listed | : BOMBAY STOCK EXCHANGE LIMITED |

| | | No. of Shares of Rs. 10/- each at the end of the quarter 31-12-2021 | % of Total Issued Capital |
|----|--|---|---------------------------|
| 10 | Issue Capital | : 72,81,588 | 100% |
| 11 | Listed Capital Exchange Wise BSE | : 72,81,588 | 100% |
| 12 | Held in dematerialized form in CDSL | : 14,33,996 | 19.69% |
| 13 | Held in dematerialized form in NSDL | : 58,47,543 | 80.31% |
| 14 | Physical | : 49 | 0.00% |
| 15 | Total No. of Shares (12+13+14) | : 72,81,588 | 100% |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | : No Changes | - |



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| | | |
|------------------------------------|------|-----|
| Whether changes during the quarter | Yes* | --- |
|------------------------------------|------|-----|

| Particulars* | No. of shares | Applied /Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal Approval Pending for SE (Specify Names) |
|-------------------------------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| Allotment of 12,13,598 Bonus shares | 12,13,598 | Applied | Bombay Stock Exchange | Yes | Yes | |

**the Board of Directors at their Meeting held on 7th December, 2021 at 12:30 P.M. at the registered office of the Company, has allotted 12,13,598 (Twelve Lakhs Thirteen Thousand Five Hundred Ninety-Eight) bonus equity shares of face Value Rs. 10/- (Rupees Ten Only) each, to the equity shareholder entitled thereto as on 30th November, 2021, being the Record Date fixed for the purpose.*

| | | | |
|----|---|---|------|
| 18 | Register of Members is updated (Yes/No) | : | Yes |
| | If not, Updated up to which date | : | - |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | : | N.A. |
| 20 | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | : | N.A. |



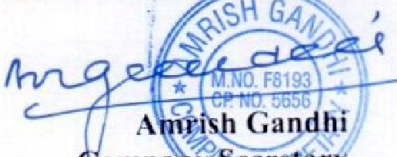

21. Mentioned the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | 0 | 0 | N.A. |
| Pending for more than 21 days | 0 | 0 | N.A. |

| | | | |
|----|--|---|---|
| 22 | Name, Telephone and Membership Number of the Compliance Officer of the Company | : | Ms. Dimpy Joshi Company Secretary and Compliance Officer, ICSI Membership No.: A58742 Phone No.:- 079-27491807 |
| 23 | Name, Address, Telephone & Fax, Re. No. of Certifying CA/CS | : | AMRISH N. GANDHI Company Secretary Address: 504, SHIVALIK ABAISE, NR. TAPAN HOSPITAL, OPP. SHELL PETROL PUMP, ANAND NAGAR ROAD, SATELLITE, AHMEDABAD-380015 (O) 079-40323014 TEL NO. 079-26929631 MOBILE NO. 9825654756 C.P. NO. 5656 (AUDITOR FOR THIS SECRETARIAL REPORT) |
| 24 | Appointment of common agency for share registry work | : | BIGSHARE SERVICES PVT. LTD. 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri(East), Mumbai, Maharashtra, 400059 Tel No. 022 - 62638200 Email: bssahd@bigshareonline.com |
| 25 | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed name, etc.) | : | NIL |

Place: Ahmedabad
Date: 11/01/2022

For, Amrish Gandhi & Associates



Amrish Gandhi
Company Secretary
CP. No.: 5656
FCS: 8193
UDIN F008193C002155228