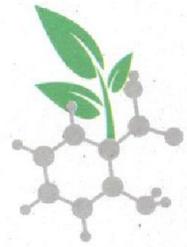


INDO US
BIO-TECH LIMITED
(AN ISO CERTIFIED COMPANY)
CIN LO1122GJ2004PLC043550



Date: 26-04-2022

To,
Bombay Stock Exchange Limited,
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400 001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report under Amended Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter/year ended on 31st March, 2022.

**Ref: Indo Us Bio-Tech Ltd
Scrip Code: 541304**

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and Amended Regulation, 76 of SEBI (Depositories and Participants) Regulations, 2018 report for Reconciliation of Share Capital Audit for quarter/year ended on 31st March, 2022 is attached with this letter.

Please take the same on your records.

Yours faithfully,

For, Indo Us Bio Tech Limited

Ms. Dimpji Joshi

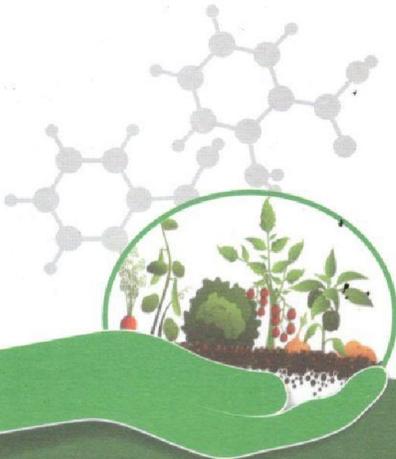
Company Secretary & Compliance Officer



Regd. Office :
309, Shanti Mall, Sattadhar Cross Road,
Opp. Navrang Tower, Ahmedabad-380 061.
Tele Fax : +91-079-27491807,
Mobile : +91-9909043999

DSIR RECOGNITION IN HOUSE R&D UNIT
Factory Address :
Village-Bardoli Kanthi,
Near Indira Nagar, Ta.-Dehgam,
Dist-Gandhinagar, Gujarat.

E-mail : indousexim@gmail.com • **Web :** www.indousagriseeds.com





RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED
ON 31st MARCH, 2022

Sr. No.	Particulars	Details
1	For the Quarter Ended	: 31/03/2022
2	ISIN	: INE250Z01010
3	Face Value	: Rs. 10/-
4	Name of the Company	: INDO US BIO-TECH LIMITED
5	Registered Office Address	: 309, SHANTI MALL, SATADHAR CHAR RASTA, OPP. NAVRANG TOWER, SOLA ROAD, AHMEDABAD-380061
6	Correspondence Address	: AS ABOVE
7	Telephone & Fax No	: 9638994141
8	Email Address	: indouscs@gmail.com
9	Name of the Stock Exchanges where the securities are listed	: BOMBAY STOCK EXCHANGE LIMITED

		No. of Shares of Rs. 10/- each at the end of the quarter 31-03-2022	% Of Total Issued Capital
10	Issue Capital	: 72,81,588	100%
11	Listed Capital Exchange Wise BSE	: 72,81,588	100%
12	Held in dematerialized form in CDSL	: 65,97,514	90.61%
13	Held in dematerialized form in NSDL	: 6,84,025	9.39%
14	Physical	: 49	0.00%
15	Total No. of Shares (12+13+14)	: 72,81,588	100%
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	: No Changes	-



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Whether changes during the quarter	Yes*	---
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Particulars*	No. of shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
Allotment Of Equity Shares on Preferential Basis	18,85,112	Applied	BSE	Yes	Yes	NO

- The Company passed Board Resolution for Allotment of 18,85,112 No. Of Equity Shares on Preferential Basis in the meeting of Board of Directors of the Company held on 21st Day of March, 2022 and on same day Company had made Listing Application to Bombay Stock Exchange. But Company has not received Listing Approval from BSE, so here we are mentioning 72,81,588 Shares rather than (72,81,588+18,85,112= 91,66,700.)

18	Register of Members is updated (Yes/No)	:	Yes
	If not, Updated up to which date	:	-
19	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	N.A.



 AMRISH GANDHI
 COMPANY SECRETARY

21. Mentioned the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22	Name, Telephone and Membership Number of the Compliance Officer of the Company	:	Ms. Dimpy Joshi Company Secretary and Compliance Officer, ICSI Membership No.: A58742 Phone No.:- 079-27491807
23	Name, Address, Telephone & Fax, Re. No. of Certifying CA/CS	:	AMRISH N. GANDHI Company Secretary Address: 504, SHIVALIK ABAISE, NR. TAPAN HOSPITAL, OPP. SHELL PETROL PUMP, ANAND NAGAR ROAD, SATELLITE, AHMEDABAD-380015 (O) 079-40323014 TEL NO. 079-26929631 MOBILE NO. 9825654756 C.P. NO. 5656 (AUDITOR FOR THIS SECRETARIAL REPORT)
24	Appointment of common agency for share registry work	:	BIGSHARE SERVICES PVT. LTD. 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai, Maharashtra, 400059 Tel No. 022 - 62638200 Email: bssahd@bigshareonline.com
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed name, etc.)	:	NIL

Place: Ahmedabad
Date: 25.04.2022

For, Amrish Gandhi & Associates


Amrish Gandhi
Company Secretary

CP. No.: 5656
FCS: 8193

UDIN number F008193D000202893