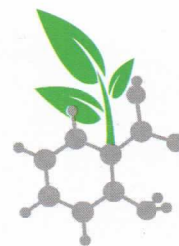


**INDO US**  
**BIO-TECH LIMITED**  
(AN ISO CERTIFIED COMPANY)  
CIN L O1122GJ2004PLC043550



**January 21, 2019**

To,  
**Bombay Stock Exchange Limited,**  
**Phirozee Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai – 400 001**

**Dear Sir/Madam,**

**Sub:** Reconciliation of Share Capital Audit Report under Regulation 55(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for quarter ended on **31<sup>st</sup> December, 2018**

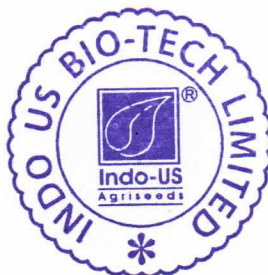
**Ref: Indo Us Bio-Tech Limited**  
**Script Code: 541304**

Pursuant to Regulation 55(A) of the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations 2015, a report for Reconciliation of Share Capital Audit for quarter ended on **31<sup>st</sup> December, 2018** is attached with this letter.

Please take the same on your records.

**Thanking you**  
**For Indo Us Bio-Tech Limited**

  
**Jagdish Ajudia**  
**Managing Director**  
**DIN: 01745951**



**Regd. Office :**  
309, Shanti Mall, Satadhar Cross Road,  
Opp. Navrang Tower, Ahmedabad-380 061.  
Tele Fax : +91-079-27491807,  
Mobile : +91-9909043999

**DSIR RECOGNITION IN HOUSE R&D UNIT**  
**Factory Address :**  
Village-Bardoli Kanthi,  
Near Indira Nagar, Ta.-Dehgam,  
Dist-Gandhinagar, Gujarat.

**E-mail :** indous\_jagdish@yahoo.co.in • indo-us\_agrisciences@hotmail.com  
**Web :** www.indousagriseeds.com





**RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED**  
**ON 31<sup>st</sup> DECEMBER, 2018**

Sr. No.	Particulars	Details
1	For the Quarter Ended	: 31/12/2018
2	ISIN	: INE250Z01010
3	Face Value	: Rs. 10/-
4	Name of the Company	: INDO US BIO-TECH LIMITED
5	Registered Office Address	: 309, SHANTI MALL, SATADHAR CHAR RASTA OPP. NAVRANG TOWER, SOLA ROAD AHMEDABAD-380061
6	Correspondence Address	: AS ABOVE
7	Telephone & Fax No	: 079-27491807
8	Email Address	: <a href="mailto:compliance@indousagriseeds.com">compliance@indousagriseeds.com</a>
9	Names of the Stock Exchanges where the company's securities are listed:	: BOMBAY STOCK EXCHANGE LIMITED



*Amrish Gandhi*

			<b>No. of Shares of Rs. 10/- each at the end of the quarter 31.12.2018</b>	<b>% of Total Issued Capital</b>
10	Issue Capital	:	48,54,392	100%
11	Listed Capital Exchange Wise BSE.	:	48,54,392	100%
12	Held in dematerialized form in CDSL	:	7,47,988	15.41%
13	Held in dematerialized form in NSDL	:	41,06,364	84.59%
14	Physical	:	40	0
15	Total No. of Shares (12+13+14)	:	48,54,392	100.00%
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	:	No Changes	----

17. certifying the details of changes in share capital during the quarter under consideration as per table below :

Particulars***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	IN PRI. APPR. Pending for SE (Specify Names)
<b>No Change</b>						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)


18	Register of Members is updated (Yes/No)	:	<u>YES</u>
	If not, Updated up to which date	:	-----

19	Reference of previous quarter with regards to excess dematerialized shares, if any		-----
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?		-----

21 Mentioned the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay:

<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for More than 21 Days	N.A.	N.A.	N.A.

22	Name, Telephone and Membership Number of of the Compliance Officer of the Co	:	SANGEETA NARWANI, Company Secretary Mob. No.: +91-9638994141 Mem. No. A53351
23	Name, Address, Tel. & Fax, Reg. No. of Certifying CA/CS	:	<b>AMRISH N. GANDHI</b> Company Secretary Address: 504, SHIVALIK ABAISE, NR. TAPAN HOSPITAL OPP. SHELL PETROL PUMP, ANAND NAGAR ROAD, SATELLITE, AHMEDABAD-380015 (o) 079-40323014 TEL NO. 079-26929631 MOBILE NO. 9825654756 C. P. NO. 5656 (AUDITOR FOR THIS SECRETARIAL REPORT)

*Amrisha Gandhi*  


24	Appointment of common agency for share registry work	:	BIGSHARE SERVICES PVT. LTD., A/802,SAMUDRA COMPLEX, NEAR KLASSIC GOLD HOTEL, GIRISHCOLD DRINKS, OFF. C.G ROAD, NAVRANGPURA, AHMEDABAD-380009, GUJARAT
25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, Company changed name, etc.	:	NIL

**Place: Ahmedabad**  
**Date: - 21/01/2019**

**for Amrish Gandhi & Associates**

*Amrish Gandhi*  
**Amrish Gandhi**  
**Company Secretary**  
**CP. No. : 5656**  
**FCS: 8193**

